



# Purple Tree Healing Centre

4103-325 McIntosh Rd St., Kelowna BC V1X-2C6 - Tel: 250-448-4461 - Email: [laynah@shaw.ca](mailto:laynah@shaw.ca) - Website: [www.purpletreehealingcentre.com](http://www.purpletreehealingcentre.com)



**I. Goals: What are the major health concerns that have brought you to this office today?**

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When did this condition begin?

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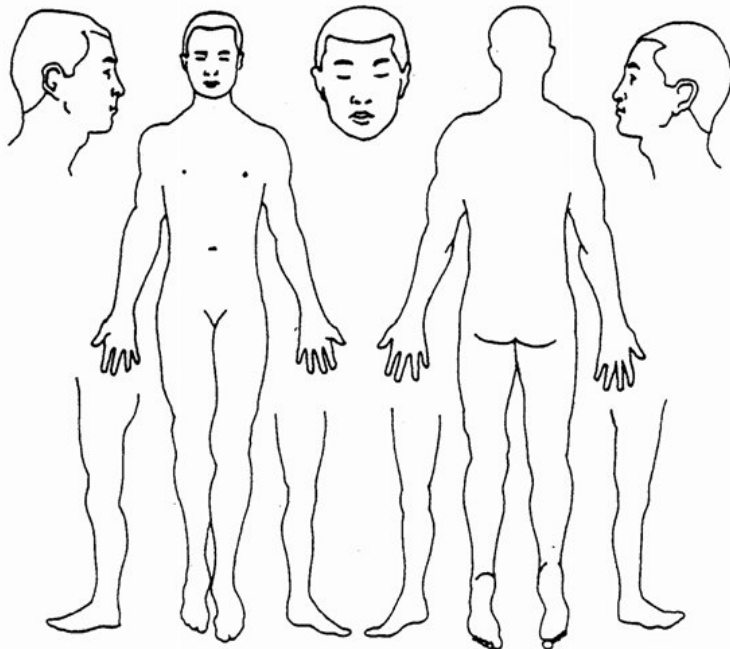
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Has anything recently changed or become worse?

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Use the following illustration to indicate painful or distressed areas:



Are you experiencing pain/discomfort in any area of your body? [ ] Yes [ ] No

If yes, using the models to the left, please indicate the location of the discomfort by using the symbol that best describes the feeling:

X X X Sharp/stabbing

P P P Pins & Needles

D D D Dull/Aching

N N N Numbness

On a scale of 1-10 (10 being worse)

How would you rate your pain intensity?

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What would you consider the worst pain for you?

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**II. Major Symptoms:** Please list in order of importance what symptoms are of concern to you.

*(Most concerning to least, along with the duration of the symptom)*

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

## PERSONAL HEALTH HABITS

Height: \_\_\_\_\_ Current Weight: \_\_\_\_\_ Weight 1 year ago: \_\_\_\_\_

Are you a smoker: Yes / No      How many years? \_\_\_\_\_      How many per day? \_\_\_\_\_

Do you drink alcohol? Yes / No      What kind? \_\_\_\_\_      Frequency? \_\_\_\_\_

Do you use recreational drugs?      What kind? \_\_\_\_\_      Frequency? \_\_\_\_\_  
Yes / No

Do you drink coffee? Yes / No      How much? \_\_\_\_\_      Frequency? \_\_\_\_\_

Do you Exercise? Yes / No      Frequency? \_\_\_\_\_      Duration? \_\_\_\_\_

Type? \_\_\_\_\_

To the best of your knowledge, have you ever been exposed to pesticides, toxic chemicals, heavy metals, radiation, or other toxins beyond those encountered in daily life?     Yes     No

If yes, what was it? \_\_\_\_\_

If so, please list which and when you first noticed symptoms?  
\_\_\_\_\_  
\_\_\_\_\_

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Have you ever had a problem with *alcohol* or *alcoholism*?  Yes  No

Have you ever had a problem with *dependency* on other drugs?  Yes  No

If yes which and when? \_\_\_\_\_

In the past year, how many days have been significantly affected by your health? \_\_\_\_\_

How many days did you feel generally poor? \_\_\_\_\_

How many times were you in the hospital? \_\_\_\_\_

Have you been treated for emotional issues?  Yes  No

Have you ever considered or attempted suicide?  Yes  No

Do you have any other neurological or psychological problem?  Yes  No

Please provide us with any other information that you think is relevant for us to know:

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*"The wise nourish life by flowing with the four seasons and adapting to cold or heat, by harmonizing joy and anger in a tranquil dwelling, by balancing yin and yang, and what is hard and soft. So it is that dissolute evil cannot reach the man of wisdom, and he will be witness to a long life."*  
-Huang di Nei jing

## CURRENT/RECENT HEALTH CARE PROVIDERS

Name	Dates	Care Provided
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

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### III. Medical History

<i>Please check all that apply</i>	<i>Date Diagnosed</i>		<i>Date Diagnosed</i>
Diabetes I or II	___ / ___ / ___	High Cholesterol	___ / ___ / ___
High Blood Pressure	___ / ___ / ___	Low Blood Pressure	___ / ___ / ___
Thyroid Disease	___ / ___ / ___	Seizures/Epilepsy	___ / ___ / ___
Cancer	___ / ___ / ___	Hepatitis	___ / ___ / ___
HIV	___ / ___ / ___	Chlamydia	___ / ___ / ___
Herpes	___ / ___ / ___		

Any other not mentioned above that we should know about?

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### IV. Family History (Please, check all that applies and state how you are related to the family member with that condition.)

Condition	Mom	Dad	Sib(s)	Mom's sib(s)	Dad's sib(s)	*MGM	*MGF	*PGM	*PGF	Aunt/ Uncle
Allergies										
Asthma										
Cancer										
Circulatory										
Depression										
Diabetes										
Glaucoma										
Heart disease										
Hypertension										
Migraines/Headaches										
Miscellaneous										
Obesity										
Osteoporosis										
Other mental illness										
Pelvic Disorders										
Stroke										
Substance abuse										

\* M = Maternal P = Paternal GM = Grandmother GF = Grandfather

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**V. HOSPITALIZATIONS/SURGERY** (include here, breast reduction/implants, caesarean birthing, scarring, tubectomy, circumcision, body piercing etc.)

Date	Hospital	Diagnosis/Operation	Doctor
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**VI. Medications / Supplements / any inorganic stuff**

Medications you are currently taking (please include prescription medicine, supplement, herbal supplements and over the counter medicines you take on a regular basis, along with dosages and brands if known)

Medication Name	What it's for	For how long?	Strength	Dose	Frequency
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Supplement/Herb name	Brand Name	Potency (mg, IU etc)	Dose	Frequency
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**ALLERGIES** (to medications, environment, chemicals or foods, drug allergies (penicillin, etc.) :

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**ACCIDENTS / INJURIES (Briefly describe)**

MORE than 5 years ago: \_\_\_\_\_

\_\_\_\_\_

LESS than 5 years ago: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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## VII CANCER INFORMATION

Have you ever been diagnosed with cancer, a mass or tumor? Yes / No

When? \_\_\_\_\_ Location: \_\_\_\_\_

Type? \_\_\_\_\_ Current Status \_\_\_\_\_ Stage \_\_\_\_\_

Type? \_\_\_\_\_ Current Status \_\_\_\_\_ Stage \_\_\_\_\_

Current tumor markers \_\_\_\_\_

Date	Chemotherapy/Radiation/Other	Dose	Frequency	Duration
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

If you are in a clinical trial or experimental protocol please provide details.

**PLEASE RATE THE FOLLOWING ON A SCALE OF 1 TO 10: (10 BEING THE BEST) – & WRITE IN ANY COMMENTS**

Sleep

\_\_\_\_\_  
\_\_\_\_\_

Energy Level

\_\_\_\_\_  
\_\_\_\_\_

Appetite

\_\_\_\_\_  
\_\_\_\_\_

Digestion

\_\_\_\_\_  
\_\_\_\_\_

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## **VIII. Nutrition**

1. Do you follow a special diet? [ ] Yes [ ] No ---- If yes, how would you describe the diet?  
(I.e. *Vegetarian, Vegan, Low Carb, Gluten free, etc*)

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2. What do you eat on a “typical” day?

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a) Breakfast

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b) Lunch

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c) Dinner

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d) Snacks

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e) Foods you tend to crave:

---

f) Foods you dislike:

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g) How much water do you drink per day

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\*\*\* Sample of day’s menu (Please also fill out 3-day food chart if you have been asked to do so)

## **IX. FOR WOMEN ONLY!**

### **MENSTRUAL PERIODS**

Please complete this section to the best of your ability even if you no longer menstruate. It provides valuable information for an accurate assessment.

Since age \_\_\_\_\_ Length of cycle \_\_\_\_\_ Flow lasts how many days? \_\_\_\_\_

Light \_\_\_\_\_ Heavy \_\_\_\_\_ Clots? \_\_\_\_\_ Color of blood \_\_\_\_\_

Menstrual cramps? \_\_\_\_\_ Which Days? \_\_\_\_\_

DATE OF LAST MENSES \_\_\_\_\_ PMS? \_\_\_\_\_

Describe symptoms

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## HISTORY

Mark the following: 1 if current, 2 if past

- |                        |                           |                     |
|------------------------|---------------------------|---------------------|
| -- hysterectomy        | -- D&C                    | -- breast cancer    |
| -- irregular PAP smear | -- interstitial cystitis  | -- mastectomy       |
| -- tubal ligation      | -- irregular bleeding     | -- lumpectomy       |
| -- fibroids            | -- pain w/ intercourse    | -- yeast infections |
| -- herpes              | -- infertility            |                     |
| -- ablation            | -- dryness w/ intercourse |                     |

Vaginal Discharge? [  ] Yes [  ] No Color \_\_\_\_\_ Frequency \_\_\_\_\_ Amount \_\_\_\_\_

Do you have breast implants? [  ] Yes [  ] No

If yes, any problems noted with these? \_\_\_\_\_

## PREGNANCY / BIRTH CONTROL

Are you pregnant now? [  ] Yes [  ] No Do you think you may be? [  ] Yes [  ] No

Number of pregnancies \_\_\_\_\_ Number of children \_\_\_\_\_

Terminations? \_\_\_\_\_ Miscarriages? \_\_\_\_\_

Tubular pregnancies? \_\_\_\_\_ Difficulty in conceiving? \_\_\_\_\_

Birth control method(s) \_\_\_\_\_

## MENOPAUSE

No menses since \_\_\_\_\_

Experiences/symptoms you are currently feeling/having?

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Experiences/symptoms you had in the past during menopause?

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## **X. FOR MEN ONLY!**

Do you have any bothersome urinary symptoms? [ ] Yes [ ] No

Describe please:

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### **Check all that apply:**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Erectile dysfunction              | <input type="checkbox"/> Difficulty w/ orgasm                         | <input type="checkbox"/> Pain/ subtly of testicles         |
| <input type="checkbox"/> Frequent need to urinate at night | <input type="checkbox"/> Enlarged prostate                            | <input type="checkbox"/> Pain or swelling of the testicles |
| <input type="checkbox"/> Premature ejaculation             | <input type="checkbox"/> Feeling of coldness or numbness in genitalia | <input type="checkbox"/> Impotence                         |

Do you get up at night to urinate? [ ] Yes [ ] No ----- If Yes, How often? \_\_\_\_\_

To what extend do these conditions interfere w/ your daily activities (work, sleep, socializing, sex, etc.)?

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Have you sough Medical Intervention for these problems? [ ] Yes [ ] No

When? \_\_\_\_\_

What treatments have you tried for these problems and how successful have they been?

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Have we miss anything else, please describe here?

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## HEALTH CONCERNS

Please check if you have experienced any of these **in the last 3 months**.

### Skin & Hair

- |   |                                       |  |
|---|---------------------------------------|--|
| <input type="checkbox"/> Rashes             | <input type="checkbox"/> Eczema       | <input type="checkbox"/> Recent moles      |
| <input type="checkbox"/> Poor healing sores | <input type="checkbox"/> Psoriasis    | <input type="checkbox"/> Change in texture |
| <input type="checkbox"/> Hives              | <input type="checkbox"/> Pimples      | <input type="checkbox"/> Dry Scalp, & hair |
| <input type="checkbox"/> Itching            | <input type="checkbox"/> Dandruff     | <input type="checkbox"/> Tumors, lumps     |
| <input type="checkbox"/> Rosacea            | <input type="checkbox"/> Loss of hair |  |

Any other problems with skin, nails or hair?

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### Head & Neck

- |   |   |                                      |
|---|---|--------------------------------------|
| <input type="checkbox"/> Dizziness      | <input type="checkbox"/> Enlarge lymph glands | <input type="checkbox"/> Migraines   |
| <input type="checkbox"/> Fainting       | <input type="checkbox"/> Headaches            | <input type="checkbox"/> Concussions |
| <input type="checkbox"/> Neck stiffness |   |                                      |

Any other problems with the Head & Neck?

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### Eyes, Ears, Nose & Throat

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Cataracts              | <input type="checkbox"/> Glasses/contacts       | <input type="checkbox"/> Sinus congestion      |
| <input type="checkbox"/> Glaucoma               | <input type="checkbox"/> Ringing in the ears    | <input type="checkbox"/> Sinus infections      |
| <input type="checkbox"/> Eye pain               | <input type="checkbox"/> Ear infections         | <input type="checkbox"/> Difficulty swallowing |
| <input type="checkbox"/> Eye inflammation       | <input type="checkbox"/> Decreased hearing      | <input type="checkbox"/> Mucous in throat      |
| <input type="checkbox"/> Spots in front of eyes | <input type="checkbox"/> Sore throats           | <input type="checkbox"/> Swollen glands        |
| <input type="checkbox"/> Earaches               | <input type="checkbox"/> Canker sores           | <input type="checkbox"/> Frequent colds        |
| <input type="checkbox"/> Poor hearing           | <input type="checkbox"/> Cold sores             | <input type="checkbox"/> Hay fever             |
| <input type="checkbox"/> Blurred vision         | <input type="checkbox"/> Grinding teeth         | <input type="checkbox"/> Allergies             |
| <input type="checkbox"/> Visual changes         | <input type="checkbox"/> Nose bleeds            | <input type="checkbox"/> Loss of smell         |
| <input type="checkbox"/> Poor night vision      | <input type="checkbox"/> Clicking jaw           |  |
| <input type="checkbox"/> Floaters               | <input type="checkbox"/> Facial pain, neuralgia |  |

Any other problems with the Eyes, Ears, Nose & Throat?

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## Heart & Circulation

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> High blood pressure  | <input type="checkbox"/> Fainting          | <input type="checkbox"/> Blood clots          |
| <input type="checkbox"/> Low blood pressure   | <input type="checkbox"/> Cold hands & feet | <input type="checkbox"/> Palpitations         |
| <input type="checkbox"/> Chest pain           | <input type="checkbox"/> Phlebitis         | <input type="checkbox"/> Varicose veins       |
| <input type="checkbox"/> Irregular heart beat | <input type="checkbox"/> Easy bruising     | <input type="checkbox"/> Difficulty breathing |

Any other problems with the Heart & Circulation?

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## Breathing & Respiration

- |                                     |   |  |
|-------------------------------------|---|--|
| <input type="checkbox"/> Cough      | <input type="checkbox"/> Coughing blood | <input type="checkbox"/> Pneumonia           |
| <input type="checkbox"/> Bronchitis | <input type="checkbox"/> Frequent colds | <input type="checkbox"/> Pain on breathing   |
| <input type="checkbox"/> Asthma     | <input type="checkbox"/> COPD           | <input type="checkbox"/> Shortness of breath |

Difficulty breathing when lying down? \_\_\_\_\_

Any other problems with the Breathing & Respiration?

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## Digestion

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Food cravings         | <input type="checkbox"/> Abdominal pain  | <input type="checkbox"/> Mucous in stools |
| <input type="checkbox"/> Poor appetite         | <input type="checkbox"/> Indigestion     | <input type="checkbox"/> Rectal pain      |
| <input type="checkbox"/> Bad breath            | <input type="checkbox"/> Heartburn       | <input type="checkbox"/> Hemorrhoids      |
| <input type="checkbox"/> Difficulty swallowing | <input type="checkbox"/> Gas             | <input type="checkbox"/> Diarrhea         |
| <input type="checkbox"/> Nausea                | <input type="checkbox"/> Bloating        | <input type="checkbox"/> Constipation     |
| <input type="checkbox"/> Vomiting              | <input type="checkbox"/> Blood in stools | <input type="checkbox"/> Black stools     |

Number of bowel movements per day \_\_\_\_\_

- |                                |                                 |                               |
|--------------------------------|---------------------------------|-------------------------------|
| <input type="checkbox"/> Loose | <input type="checkbox"/> Normal | <input type="checkbox"/> Hard |
|--------------------------------|---------------------------------|-------------------------------|

Any other problems with the Digestion?

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## STOOLS

- |                                |                                   |                                      |
|--------------------------------|-----------------------------------|--------------------------------------|
| <input type="checkbox"/> Float | <input type="checkbox"/> Daily    | <input type="checkbox"/> No odor     |
| <input type="checkbox"/> Sink  | <input type="checkbox"/> Bad odor | <input type="checkbox"/> Pale stools |

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Do you rely on any of the following elimination?

- Enemas  Laxatives  Purgatives

What type/brand? \_\_\_\_\_ How often? \_\_\_\_\_

Any other problems with the Stools?

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## **Urinary**

- Pain on urination  Irregular flow  Decrease in urine flow  
 Frequent urination  Gout  Difficulty starting or stopping the flow of urine  
 Blood in urine  Inability to hold urine  
 Urgency of urination  Kidney stones

Any other problems with the Urinary?

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## **Musculoskeletal**

- Neck pain  Low back pain  Joint pain, 1 knee or both  
 Muscle pain  Muscle spasm, twitching, cramps  Reduced range of movement  
 Stiffness of neck or shoulders  Sore, cold or weak knees and/or back  
 Back pain  Muscle weakness

Chiropractic or Massage therapy \_\_\_\_\_ Frequency \_\_\_\_\_

Any other problems with the Musculoskeletal?

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*“The doctor of the future will give no medicine, but will interest his patients in the care of human body, in diet and in the cause and prevention of disease.”*

-Thomas Edison

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## Neuropsychological

- |                                       |   |   |
|---------------------------------------|---|---|
| <input type="checkbox"/> Poor sleep   | <input type="checkbox"/> Seizures                 | <input type="checkbox"/> Foggy or spacy feeling |
| <input type="checkbox"/> Poor memory  | <input type="checkbox"/> High stress levels       | <input type="checkbox"/> Lack of coordination   |
| <input type="checkbox"/> Numbness     | <input type="checkbox"/> Migraine                 | <input type="checkbox"/> Loss of balance        |
| <input type="checkbox"/> Depression   | <input type="checkbox"/> Headaches                |   |
| <input type="checkbox"/> Irritability | <input type="checkbox"/> Difficulty concentrating |   |
| <input type="checkbox"/> Anxiety      |   |   |

Hours of sleep per 24 hours \_\_\_\_\_ Naps? \_\_\_\_\_

Stress management techniques?

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Any other neurological or mental health problems?

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## General

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Poor appetite      | <input type="checkbox"/> Night sweats          | <input type="checkbox"/> Sudden energy drops                |
| <input type="checkbox"/> Excessive appetite | <input type="checkbox"/> Sweats easily         | <input type="checkbox"/> Slow metabolism (easy weight gain) |
| <input type="checkbox"/> Change in appetite | <input type="checkbox"/> Excessive thirst      | <input type="checkbox"/> Intolerance to heat or cold        |
| <input type="checkbox"/> Insomnia           | <input type="checkbox"/> Localized weakness    |   |
| <input type="checkbox"/> Fatigue            | <input type="checkbox"/> Poor coordination     |   |
| <input type="checkbox"/> Fevers             | <input type="checkbox"/> Bleed & Bruise easily |   |
| <input type="checkbox"/> Chills             | <input type="checkbox"/> Catch cold easily     |   |

Any other health concerns?

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Have we miss anything?

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*"Health is your most precious economy and sets the stage for how long you live in this world. Thank you so much for filling it to the best of your ability. I look forward to assisting you bridge your body's language via your pains."*

-Laynah H. Lafond

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## INFORMED CONSENT to CARE AND TREATMENT

I understand that these treatments are all safe, natural methods of healing and I recognize the potential risks and benefits of these procedures as described below.

### POTENTIAL BENEFITS:

Relief of presenting symptoms, improved health and wellbeing, reduced stress and an overall balance of bodily energies which may lead to prevention or elimination of your main complaint(s).

Initials: \_\_\_\_\_

### POTENTIAL RISKS:

**Acupuncture** - Although uncommon, there is a potential for acupuncture to cause temporary bruising, swelling, bleeding, numbness, tingling, and soreness at the needle site that may last a few days. Unusual risks of acupuncture include dizziness, fainting, nerve damage or possibly the aggravation of symptoms existing prior to treatment. Infection is a slight possibility even though our clinic uses only sterile disposable needles and maintains a clean and safe environment.

Initials: \_\_\_\_\_

**Moxibustion** - Burning of moxa (a Chinese herb – Mugwort) on or near the body has the potential risk of burns, blistering or scarring.

Initials: \_\_\_\_\_

**Herbal Medicine** - Some possible side effects of herbs are nausea, gas, stomach-ache, vomiting, headache, diarrhea, rashes, hives and tingling of the tongue. I understand that I must stop taking any herbs and notify my practitioner as soon as I experience any discomfort or adverse reactions. Large doses taken without my practitioner's approval may be toxic and some herbs may be inappropriate during pregnancy.

Initials: \_\_\_\_\_

### PREGNANCY:

Acupressure/Acupuncture can be very beneficial in the treatment of symptoms during pregnancy, assisting in the birthing process and postpartum. I will notify my acupuncturist should I become pregnant or if I am in the process of trying to get pregnant so that my practitioner can avoid points or herbs that could induce premature labor or miscarriage.

Initials: \_\_\_\_\_

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## CANCELLATION AGREEMENT AND WAIVER OF LIABILITY:

CONSULTANT HERBALIST: LAYNAH H. LAFOND, MEDICAL HERBALIST

I, the undersigned, hereby confirm that I understand that the above named individual is not a medical doctor nor is she licensed to practice allopathic medicine. I affirm that I am consulting with this practitioner for educational purposes, of my own free will. I understand that there will be no diagnosis made, nor prescription given, but that the practitioner will offer an assessment of my general state of health and will make dietary and herbal recommendations.

I agree to the cancellation policy of this clinic:

Full fee will be charged for missed appointments and for appointments cancelled with less than **two (2) working days'** notice. **Initials:** \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

## CLINICAL RESEARCH

For the purposes of research and continuing education, it is occasionally helpful for practitioners to review case files and to discuss cases with colleagues, or to publish specific information in professional journals where there are important lessons to be learned from a case. I would like to ask your permission to potentially use selected information from this file for such purposes. At all times identifying features will be kept private and no confidential information will be divulged. This is strictly for the purposes of learning and teaching.

Please indicate below if you give permission for such research use: ***Initials beside your choice***

\_\_\_\_ I give my permission for selected information in this file to be used for continuing learning purposes.

\_\_\_\_ I do not give my permission for selected information in this file to be used for continuing learning purposes. **Initials:** \_\_\_\_\_

## PRIVACY:

I understand that my information is held in strict confidence and will not be shared with anyone unless given written permission by myself. I have read, or have had read to me, the above consent. I have also had an opportunity to ask questions about its content, and by signing below I agree to the above-named procedures. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

\_\_\_\_\_  
Print Patient's Name

\_\_\_\_\_  
Patient's Signature

\_\_\_\_\_  
Date